## PHY 554 Lecture 8 Quadrupole field errors, chromaticity







ichao Jing



1

Vladimir N. Litvinenko, Yichao Jing

Center for Accelerator Science and Education Department of Physics & Astronomy, Stony Brook University Collider-Accelerator Department, Brookhaven National Laboratory

http://case.physics.stonybrook.edu/index.php/PHY554\_fall\_2018

What you learned in last class: Distributed dipole field errors & integer resonances  $X_{\rm co}(s) = \sqrt{\beta(s)} \sum_{k=-\infty}^{\infty} \frac{v^2 f_k}{v^2 - k^2} e^{jk\phi(s)}$ Where the field error is expanded in Fourier series  $\left[\beta^{3/2}(\phi)\frac{\Delta B(\phi)}{B\rho}\right] = \sum_{k=1}^{\infty} f_k e^{jk\phi}$  $f_{k} = \frac{1}{2\pi} \oint \left| \beta^{3/2}(\varphi) \frac{\Delta B(\varphi)}{B\rho} \right| e^{-jk\varphi} d\varphi = \frac{1}{2\pi V} \oint \left| \beta^{1/2}(\varphi) \frac{\Delta B(\varphi)}{B\rho} \right| e^{-jk\varphi} ds$ Sensitivity factor =  $\frac{\left\langle \left(X_{co}(s)\right)^2 \right\rangle^{1/2}}{\theta} \propto \sqrt{\beta(s)}$ closed orbit bump:  $X_{co}(s_f) = 0, X'_{co}(s_f) = 0$ X<sub>co</sub> (mm)  $\Delta x_{co}(s) = \left( \beta_x(s_k) \beta_x(s) \sin(\Delta \psi_x(s)) \theta_k \right)$ 10 Orbit length change: 50 60 s (m)  $\Delta C = C - C_0 = \theta_0 \oint \frac{G_x(s, s_0)}{c} ds = D(s_0)\theta_0 \qquad \Delta C = \oint D(s_0) \frac{\Delta B_y(s_0)}{B_0} ds_0$ 

#### Off-momentum and dispersion

 $\delta = \frac{p - p_0}{p - p_0}$ For different particle energy  $p_0$  $x' = x'_{\beta} + D'\delta$  $x = x_{\beta} + D\delta$  $x''_{\beta} + K_x(s)x_{\beta} = 0, \qquad K_x(s) = \frac{1}{\rho^2} - K(s)$  $D'' + K_{\mathbf{r}}(s)D = \frac{1}{m}$  $\begin{pmatrix} D(s_2) \\ D'(s_2) \end{pmatrix} = M(s_2|s_1) \begin{pmatrix} D(s_1) \\ D'(s_1) \end{pmatrix} + \begin{pmatrix} d \\ d' \end{pmatrix},$ Extend the matrix representation to 3 by 3  $\begin{pmatrix} D(s_2) \\ D'(s_2) \\ 0 \end{pmatrix} = \begin{pmatrix} M(s_2|s_1) & \bar{d} \\ 0 & 1 \end{pmatrix} \begin{pmatrix} D(s_1) \\ D'(s_1) \\ 0 \end{pmatrix}.$  $M = \begin{pmatrix} \cos\theta & \rho\sin\theta & \rho(1 - \cos\theta) \\ -\frac{1}{\rho}\sin\theta & \cos\theta & \sin\theta \\ 0 & 0 & 1 \end{pmatrix} \rightarrow \begin{pmatrix} 1 & L & \frac{1}{2}L\theta \\ 0 & 1 & \theta \\ 0 & 0 & 1 \end{pmatrix}$ For a pure dipole (K=0):  $\theta \ll 1$  i.e.  $L \ll \rho$  $M(s,s_0) = \begin{pmatrix} \cos\sqrt{K}\ell & \frac{1}{\sqrt{K}}\sin\sqrt{K}\ell & 0\\ -\sqrt{K}\sin\sqrt{K}\ell & \cos\sqrt{K}\ell & 0\\ 0 & 0 & 1 \end{pmatrix} \to \begin{pmatrix} 1 & 0 & 0\\ -1/f & 0 & 0\\ 0 & 0 & 1 \end{pmatrix} \qquad \begin{array}{c} \text{Defocusing} \\ \text{change K -> -K} \\ \end{array}$ For quadrupoles:



#### Connection between orbit distortions and dispersion function Equation for orbit distortions and dispersion function differ only by expression on the right-hand side

•

- Hence they have the same analytical form of expression  $x'' + K_x(s)x = \frac{e\delta B_y(s)}{pc} \Leftrightarrow D'' + K_x(s)D = K_0(s) \equiv \frac{1}{\rho(s)}$  $x(s) = \frac{w_x(s)}{\sin\frac{\mu_x}{2}} \oint w_x(s') \frac{e\delta B_y(s')}{pc} \cos\left(\frac{\mu_x}{2} - |\psi_x(s) - \psi_x(s')|\right);$  $y(s) = -\frac{w_{y}(s)}{\sin\frac{\mu_{y}}{2}} \oint w_{y}(s') \frac{e\delta B_{x}(s')}{pc} \cos\left(\frac{\mu_{y}}{2} - |\psi_{y}(s) - \psi_{x}(s')|\right); \qquad w_{x,y}^{2} \equiv \beta_{x,y}; \qquad \mu_{x,y} \equiv 2\pi V_{x,y};$  $D = \frac{w_x(s)}{\sin \frac{\mu_x}{2}} \oint w_x(s') K_0(s) \cos \left(\frac{\mu_x}{2} - |\psi_x(s) - \psi_x(s')|\right);$
- Integer resonances instable orbits:  $V_{x,y} = integer$
- Note:  $Q_{x,y}$  is frequently used in accelerator literature instead of  $V_{x,y}$

# Today we will focus on

- Effects of quadrupole field errors
- And related effects:
  - $-\beta$ -beat
  - Chromaticity (tuned dependence on momentum)
  - Parametric resonance
- Hill's equation for particle moving in modified focusing:

$$x'' + K_o(s)x = 0 \Longrightarrow x(s) = a\sqrt{\beta(s)}\cos(\psi(s) + \varphi);$$
$$x'' + (K_o(s) + k(s))x = 0$$

where change in focusing can be caused by quadrupole strength errors or a deviation of momentum from the ideal, or orbit deviation in nonlinear elements (sextopoles, quadrupoles, etc.)

Perturbation by a infinitesimally short quadrupole  

$$\frac{\delta(s-s')k(s')ds'}{x \to x; x' \to x' - x \cdot \delta k(s); \delta k = k(s)ds;}$$
Matrix of short quad  

$$\begin{array}{l} x \to x; x' \to x' - x \cdot \delta k(s); \delta k = k(s)ds; \\ M_{\delta}(s,s+ds) = \begin{bmatrix} 1 & 0 \\ -\delta k & 1 \end{bmatrix} + O(ds^{2});$$
will modify one-turn matrix  $M_{O}$   

$$\begin{array}{l} M = M_{\delta} \cdot M_{o} = \begin{bmatrix} 1 & 0 \\ -d\delta k & 1 \end{bmatrix} \begin{bmatrix} m_{11} & m_{12} \\ m_{21} & m_{22} \end{bmatrix} = \begin{bmatrix} m_{11} & m_{12} \\ m_{21} - d\delta k \cdot m_{11} & m_{22} - d\delta k \cdot m_{12} \end{bmatrix};$$

$$\begin{bmatrix} m_{11} & m_{12} \\ m_{21} & m_{22} \end{bmatrix} = \begin{bmatrix} \cos \mu_{o} + \alpha \sin \mu_{o} & \beta \sin \mu_{o} \\ -\gamma \sin \mu_{o} & \cos \mu_{o} + \alpha \sin \mu_{o} \end{bmatrix};$$

$$cos \mu \equiv cos(\mu_{o} + d\delta\mu) = \frac{TraceM}{2} = cos \mu_{o} - \frac{\delta k \cdot \beta \sin \mu_{o}}{2};$$

$$cos(\mu_{o} + d\delta\mu) = cos \mu_{o} cos d\delta\mu - \sin \mu_{o} \sin d\delta\mu \equiv cos \mu_{o} - d\delta\mu \sin \mu_{o} \\ d\delta\mu = \frac{\delta k \cdot \beta}{2} = \frac{\beta(s)k(s)ds}{2}; d\delta\nu = \frac{\beta(s)k(s)ds}{4\pi}$$

$$k(s) \equiv \oint_{C} k(s') \delta(s-s') ds' \Longrightarrow \delta v = \frac{\delta \mu}{2\pi} = \frac{1}{4\pi} \oint_{C} \beta(s) k(s) ds$$

#### There is also associated changes in $\beta$ -function The $\beta$ -function can be obtained by a one-turn map, i.e.

$$M_{\delta}(s_{1}) = \begin{bmatrix} 1 & 0 \\ -k(s_{1})ds & 1 \end{bmatrix}; \beta_{i} \equiv \beta_{o}(s_{i}); \psi_{i} \equiv \psi_{o}(s_{i}) = v\phi_{o}(s_{i});$$

$$M(s_{2}|s_{2}+C) = M_{o}(s_{1}|s_{2}+C)M_{\delta}(s_{1})M_{o}(s_{2}|s_{1});$$

$$M(s_{2}|s_{2}+C) = -\beta_{1}\beta_{2}k(s_{1})ds \cdot \sin(\psi_{1}-\psi_{2}) \cdot \sin(\mu_{o}-\psi_{1}+\psi_{2})$$

$$= \frac{1}{2}\beta_{1}\beta_{2}k(s_{1})ds \cdot \left[\cos\mu_{o} - \cos(\mu_{o}-2(\psi_{1}-\psi_{2}))\right]$$

$$\delta M_{12}(s_{2}|s_{2}+C) \equiv \delta(\beta_{2}\sin\mu) = \delta\beta_{2}\sin\mu_{o} + \delta\mu \cdot \beta_{2}\cos\mu_{o}; \delta\mu = \frac{1}{2}\beta_{1}k(s_{1})ds;$$

$$\frac{\delta\beta_{2}}{\beta_{2}} = -\frac{\beta_{1}}{2\sin\mu_{o}}k(s_{1})ds \cdot \cos(\mu_{o}+2(\psi_{2}-\psi_{1})))$$

$$\beta$$
-beat occurs with double of the betatron phase advance and for distributed errors is expressed as an integral
$$(s) \equiv \oint_{C}k(s')\delta(s-s')ds' \Rightarrow \frac{\delta\beta(s)}{\beta_{o}(s)} = -\frac{1}{2\sin\mu_{o}}\int_{s}^{s+C}\beta_{o}(z)k(z)dz \cdot \cos(\mu_{o}+2(\psi(s)-\psi_{o}(z)))$$

k

## $\beta$ -beat and parametric resonances : v=half integer

We can rewrite the expression for  $\beta$ -beat with clear indication of double betatron frequency oscillation of relative value of  $\beta$ -function:

HW8 Problem 1

$$\frac{\partial \beta(s)}{\partial s_{o}(s)} = -\frac{1}{2\sin\mu_{o}} \int_{\psi(s)}^{\psi(s)+\mu} \beta_{o}^{2}(z)k(z) \cdot \cos(\mu_{o}+2(\psi-\varphi))d\varphi; d\varphi = \frac{ds}{\beta_{o}};$$
$$\frac{d^{2}}{d\psi^{2}}f(s) + 4f(s) = -2\beta_{o}^{2}(s)k(s).$$

## Parametric resonances or stop-bands

While it is obvious that  $\beta$ -function become infinite when tune is a half-integer and  $\sin \mu_o = 0$ . Fourier expansion of the term under integral just makes it obvious with  $2v_o \pm n$  appearing in the denominator

$$\beta_{o}^{2}(z)k(z) = \sum_{n=-\infty}^{\infty} A_{n}e^{2\pi i n \frac{\psi(z)}{\mu_{o}}}; A_{n} = \oint \beta_{o}(z)k(z)e^{2\pi i n \frac{\psi(z)}{\mu_{o}}}ds; \Delta \psi(C) = \mu_{o} = 2\pi v_{o};$$
$$\frac{\Delta\beta(s)}{\beta(s)} = -2v_{o}\sum_{n=-\infty}^{\infty} \frac{A_{n}}{(2v_{o})^{2} - n^{2}}e^{i\frac{n\psi(s)}{v}} = -2v_{o}\sum_{n=-\infty}^{\infty} \frac{A_{n}}{(2v_{o} - n)(2v_{o} + n)}e^{i\frac{n\psi(s)}{v}}$$

## Parametric resonances : v=half integer

In fact there is are of unstable betatron motion around each half-integer tune resonance. It takes a bit more math to prove it, but this picture tell the story vary well that the amplitude of oscillation will grow exponentially at parametric resonance



Schematic plot of a particle trajectory at a half-integer betatron tune resulting from an error quadrupole kick  $p_X = \beta_X \Delta X' = -\beta_X X/f$ , where f is the focal length, X is the displacement from the quadrupole center, and  $\beta_X$  is the betatron amplitude function at the quadrupole. The quadrupole kick is proportional to the displacement X. At a half-integer betatron tune, the betatron coordinate changes sign in each consecutive revolution and the kick angles coherently add in each revolution to produce unstable particle motion.

#### Example of one quadrupole error in FODO cell lattice

Consider a simple accelerator lattice made of 18 FODO cells with half cell length 10-m, and dipole length 8 m bending angle 10°. The betatron tunes are set at  $v_x$ =4.79302 and  $v_z$ =4.78298 by quadrupoles. Now, consider an 1% decrease in focusing quadrupole strength at the end of the 10th cell.



Perturbation of betatron amplitude functions vs  $\phi$  (either  $\phi_x$  or  $\phi_y$ ) resulting from 1% decrease in gradient strength of the 10th focusing quadrupole. The betatron amplitude function perturbation is dominated by harmonics nearest  $[2v_x]$  and  $[2v_y]$ . Since  $\beta_x/\beta_y\sim 6.37$  at the focusing quadrupole location, the resulting error  $\Delta\beta x/\beta x$  is about 6.37 $\Delta\beta y/\beta y$ . A single kick at the error quadrupole location can be identified in the top 2 plots. The bottom plot shows the effect of quadrupole error on dispersion function shown as  $\Delta D_x/V\beta_x$  vs  $\phi=\phi_x$ . A single kick at the error quadrupole location is visible to the dispersion closed orbit.

#### Applications of quadrupole error

1. Betatron amplitude function measurement



$$\Delta \mathbf{v} \approx \frac{1}{4\pi} \oint \beta_1 k(s_1) ds_1$$
$$\left< \beta_{x,y} \right> = 4\pi \frac{\Delta \mathbf{v}_{x,y}}{\Delta K l}$$

The horizontal and vertical tunes, determined by the FFT spectrum of the betatron oscillations, vs quadrupole field strength. The slope can be used to determine the **average** betatron amplitude function in a quadrupole.

The fractional parts of betatron tunes were  $q_x=4-v_x$  and  $q_y=5-v_y$ . The experimental result of fractional horizontal tune appeared to "increase" with the strength of the quadrupole.

**Q**: Is the quadrupole focusing or defocusing? At this location, what can you say about the betatron amplitude functions?

2. Tune jump

$$\Delta v = \frac{1}{4\pi} \oint \beta_1 \frac{\Delta B_1}{B\rho} ds_1$$

## Chromatism: betatron tune dependence on particle's momentum Origin of term For off-momentum particle



$$\begin{aligned} p_{o}: \left\{ \begin{array}{l} x'' + K_{x}(s)x = 0\\ y'' + K_{y}(s)y = 0 \end{array} \right\}; \left\{ \begin{array}{l} K_{x}(s) = K_{o}^{2}(s) - K_{y}(s)\\ K_{y}(s) = -\frac{eG}{p_{o}c} \end{array} \right\}; \left\{ \begin{array}{l} G = \frac{\partial B_{y}}{\partial x} = \frac{\partial B_{x}}{\partial y}\\ \rho_{o}(s) = \frac{\partial B_{y}}{\partial x} = \frac{\partial B_{y}}{\partial y} \end{array} \right\}; \\ p = p_{o}(1+\delta); D'' + K_{x}(s)D = K_{o}(s) \equiv \frac{1}{p_{o}(s)} \Longrightarrow x = D\delta + x_{\beta} + O(\delta^{2}); \\ Expand : x'' - K_{o}(1+K_{o}x) = -\frac{e}{p_{o}c(1+\delta)}(1+K_{o}x)^{2} \\ \left\{ \begin{array}{l} x_{\beta}'' + (K_{x}(s) + \delta \cdot k_{x}(s))x_{\beta} = O(\delta^{2})\\ y'' + (K_{y}(s) + \delta \cdot k_{y}(s))y = O(\delta^{2}) \end{array} \right\}; \left\{ \begin{array}{l} k_{x}(s) = -2K_{o}^{2}(s) - k_{y}(s)\\ k_{y}(s) = -K_{y}(s) \end{array} \right\}; \end{aligned} \end{aligned}$$

## Definition of chromaticity

$$\delta V_{x,y} = \frac{\delta \mu_{x,y}}{2\pi} = \frac{\delta}{4\pi} \oint_C \beta_{x,y}(s) k_{x,y}(s) ds \stackrel{def}{\Rightarrow} C_{x,y} \equiv \frac{dV_{x,y}}{d\delta} = \frac{1}{4\pi} \oint_C \beta_{x,y}(s) k_{x,y}(s) ds$$

 $\begin{aligned} & \left\{ \begin{array}{l} \frac{1}{\rho_o^2} \left( 1 + K \cdot \frac{D}{\rho_o} \right) \right| << \left| K_{x,y} \right| \\ & \left\{ \begin{array}{l} x_{\beta}'' + \left( K_x(s) + \delta k_x(s) \right) x_{\beta} = O(\delta^2) \\ y'' + \left( K_y(s) + \delta k_y(s) \right) y = O(\delta^2) \end{array} \right\}; \begin{cases} \delta k_x(s) \approx -\delta \cdot K_x(s) \\ \delta k_y(s) = -\delta \cdot K_y(s) \end{cases}; \end{aligned}$ 

$$\delta V_{x,y} = \frac{\delta \mu_{x,y}}{2\pi} = -\frac{\delta}{4\pi} \oint_C \beta_{x,y}(s) K_{x,y}(s) ds \stackrel{def}{\Rightarrow} C_{x,y} \equiv \frac{dV_{x,y}}{d\delta} = -\frac{1}{4\pi} \oint_C \beta_{x,y}(s) K_{x,y}(s) ds$$

The chromaticity induced by focusing element of the ring is called natural chromaticity. It is obviously negative for weak focusing lattice. With  $\beta$ -functions having maxima where K is positive, it is negative in general. Even though, it is not a mathematically rigorous statement....

# Specific chromaticity



## Simple FODO cell

$$C_{x,y} \equiv -\frac{1}{4\pi} \oint_C \beta_{x,y}(s) K_{x,y}(s) ds \cong \frac{1}{4\pi} \sum_{lenses} \frac{\beta_{x,y}}{f} = -\frac{1}{4\pi} \left( \frac{\beta_{\max}}{f} - \frac{\beta_{in}}{f} \right)$$

Using available expression for FODO cell we can estimate the specific chromaticity to be  $\sim 1$ 

$$\sin\frac{\Phi}{2} = \frac{L_1}{2f} \qquad \beta_{\max} = \frac{2L_1(1 + \sin(\Phi/2))}{\sin\Phi}, \quad \beta_{\min} = \frac{2L_1(1 - \sin(\Phi/2))}{\sin\Phi}$$
$$C_{FODO\ x,y} \cong -\frac{\tan\Delta\mu_{cel}}{\Delta\mu_{cel}} V_{x,y} \propto V_{x,y} \Longrightarrow \xi_{FODO} \propto 1$$

but for high luminosity colliders and high brightness light sources it can be significantly large than one- typically 2 to 4.

Examples:

BNL AGS (E. Blesser 1987): Chromaticities measured at the AGS.

$$C_{X,\text{nat}}^{\text{FODO}} = -\frac{\tan(\Phi/2)}{\Phi/2} \nu_X \approx -\nu_X$$

Fermilab Booster (X. Huang, Ph.D. thesis, IU 2005): The measured horizontal chromaticity  $C_x$  when SEXTS is on (triangles) or off (stars), and the measured vertical chromaticity  $C_y$ when SEXTS is on (dash, circles) or off (squares). The error bar is estimated to be 0.5. The natural chromaticities are  $C_{nat,y}$ =-7.1 and  $C_{nat,x}$ =-9.2 for the entire cycle. The betatron tunes are 6.7(x) and 6.8(y) respectively.



#### **Chromaticity measurement:**

The chromaticity can be measured by measuring the betatron tunes vs the rf frequency f, i.e.







Contribution of low  $\beta$  triplets in an IR to the natural chromaticity is

$$C_{total} = N_{IR}C_{IR} + C_{bare\ machine}$$

$$C_{IR} = -\frac{2\Delta s}{4\pi\beta^*} \approx -\frac{1}{2\pi}\sqrt{\frac{\beta_{max}}{\beta^*}}$$

The total chromaticity is composed of contributions from the low β-quads and the rest of accelerators that is made of FODO cells. The decomposition to fit the data is Δs≈35 m in RHIC.



25

20

-90

## Why do we care about chromaticity

- It was discovered early in operating storage rings that negative values of chromaticity cause violent collective "head-tail" transverse instability (to be exact for ring operating above transition energy, which are normal for electron storage ring) you will learn about it later in the course
- This instability occurs at very low beam current and has to be suppressed
- The only known way is to have slightly positive chromaticity for both vertical and horizontal planes this is called chromaticity compensation
- It possible to do for strong focusing lattice using nonlinear element called sextupoles.
- In your home work you are asked to prove that using sextupoles in weak focusing ring does not allow to compensate chromaticity
- Sextupoles, as nonlinear elements, introduce nonlinear high order resonance you will study them late in the course



$$B_{y} + iB_{x} = S(x + iy)^{2};$$
$$B_{y}(s) = S \cdot (x^{2} - y^{2}); B_{x}(s) = 2s \cdot xy$$

# How it works? Particles with momentum deviation experience difference focusing:

$$B_{y}(s) = S \cdot (x^{2} - y^{2}); \quad x = D(s)\delta + x_{\beta} \Rightarrow \delta G(s) = \frac{\partial B_{y}}{\partial x} \bigg|_{x=D\delta} = 2\delta \cdot D(s) \cdot S(s)$$
$$k_{Sx}(s) = D(s) \cdot K_{2}(s); K_{2}(s) \equiv 2\frac{eS(s)}{pc}; k_{Sy}(s) = -k_{Sx}(s);$$
$$\Delta C_{Sx,y} \equiv \pm \frac{1}{4\pi} \oint_{C} D(s) \beta_{x,y}(s) K_{2}(s) ds$$

Alternating sign of sextupole field – positive where D  $\beta_x$  is large and defocusing where D  $\beta_y$  is large.

For strong focusing lattice we have a combination to bring to zero

$$C_{x} \equiv \frac{1}{4\pi} \oint_{C} \beta_{x}(s) \Big\{ D(s) K_{2}(s) - K_{x}(s) \Big\} ds;$$
  
$$C_{y} \equiv -\frac{1}{4\pi} \oint_{C} \beta_{y}(s) \Big\{ D(s) K_{2}(s) + K_{y}(s) \Big\} ds.$$

# Summary

- We calculated (using perturbation approach) tune and  $\beta$ -function variation caused by errors (variation) of the focusing strength of quadrupoles to be exact by variation of K(s) in Hill's equations
- Using this equations we found additional parametric resonances, where particles motion would be unstable
- We used the method to describe tunes variation of off-momentum particles and introduced chromaticity
- Finally, we discussed the way to compensate chromaticity using nonlinear elements called sextupoles
- We will return to discussing both chromatic effects as part of collective effect studies and sextupoles, as drivers of non-linear resonances